

# Does IMPROVE-IT & FOURIER Confirm or Refute the LDL Hypothesis?

Controversies and Advances in the  
Treatment of Cardiovascular Disease  
The Seventeenth in the Series  
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# Role of Non-statin Therapies in ASCVD

Expert Consensus Decision Pathway: 2016 to 2017 Focused Updates

Scenario	2016 ECDP	2017 ECDP
<p>Adults <math>\geq 21</math> Years of Age With Clinical ASCVD, on Statin for Secondary Prevention, Baseline LDL-C 70–189 mg/d</p>	<p>ASCVD without comorbidities: LDL reduction <math>\geq 50\%</math>, and LDL-C <math>&lt; 100</math> mg/dL (optional)</p> <p>ASCVD with comorbidities: LDL reduction <math>&gt; 50\%</math>, and</p>	<p>All pts with ASCVD: LDL reduction <math>\geq 50\%</math>, and LDL-C <math>&lt; 70</math> mg/dL or non-HDL <math>&lt; 100</math> (optional)</p>
<p>Neither Ezetimibe nor PCSK9 inhibitors are approved by FDA for ASCVD risk reduction!</p>		
<p>Addition of non-statin therapy in adults <math>\geq 21</math> Years of Age With Clinical ASCVD, on Statin for Secondary Prevention, Baseline LDL-C 70–189 mg/d</p>	<p>Reasonable to consider the addition of <b>ezetimibe</b> as the <b>initial</b> agent and a <b>PCSK9 inhibitor</b> as the <b>second</b> agent.</p>	<p><b>Ezetimibe</b> preferred as the initial agent if <math>&lt; 25\%</math> additional LDL <math>\downarrow</math> required, or high-risk pts with recent ACS <math>&lt; 3</math>m</p> <p><b>PCSK9 inhibitor</b> preferred as the initial agent if <math>&gt; 25\%</math> additional LDL <math>\downarrow</math> required</p>

# Role of Non-statin Therapies in ASCVD

## IMPROVE-IT and FOURIER

- **IMPROVE-IT (AHA 2014, NEJM 2015)**
  - Ezetimibe + Simvastatin vs. Simvastatin + Placebo post-Acute Coronary Syndrome
  - PEP: Cardiovascular death, MI, documented unstable angina requiring rehospitalization, coronary revascularization ( $\geq 30$  days), or stroke
  - Median f/u: 7y
- **FOURIER (ACC 2017, NEJM 2017)**
  - Secondary prevention with evolocumab in patients with established ASCVD
  - PEP: Cardiovascular death, MI, documented unstable angina requiring rehospitalization, coronary revascularization, or stroke
  - Median f/u: 2.2y

# Consumer Reports Guide

## Interpreting 'Positive' ( $P < \alpha$ ) Trials

Rank	Quality	Quantity	Benefit-Risk
★★★★★	High	<ul style="list-style-type: none"> <li>• Large effect size</li> <li>• Statistically persuasive</li> </ul>	$B \gg \gg R$
★★★★	High	<ul style="list-style-type: none"> <li>• Modest effect size</li> <li>• Statistically persuasive</li> </ul>	$B \gg \gg R$
★★★	Modest	<ul style="list-style-type: none"> <li>• Large effect size</li> <li>• Statistically persuasive</li> </ul>	$B > R$
★★	Modest	<ul style="list-style-type: none"> <li>• Small to modest effect size</li> <li>• Statistically not persuasive</li> </ul>	$B > R$
★	Low	<ul style="list-style-type: none"> <li>• Small effect size</li> <li>• Statistically not persuasive</li> </ul>	$B = / < R$

# IMPROVE-IT and FOURIER

## Key Quality Attributes

Trial	Type	Blind	Power	MDD ( $\delta$ )	Missing data	Prematurely d/cd
IMPROVE-IT (N=18,144)	Superiority	DB	90%	RR 0.91	11%	No
FOURIER (N=27,564)	Superiority	DB	90%	RR 0.85 (3p-MACE)	0.5%	No

DB=double blind; MDD=minimal detectable difference;  $\beta$ =type II error

# IMPROVE-IT & FOURIER

## Quantity of Evidence

Trial	Endpoint	Outcome			Substantial evidence
		RR (95% CI)	P value	Min. BF	
IMPROVE-IT (N=18,144)	<u>-CVD, MI, Stroke, HUA, CR</u>	0.94 (0.89, 0.99)	0.016	0.06	No
	-CVD	1.00 (0.89, 1.13)	1.000	1.000	No
FOURIER (N=27,564)	<u>-CVD, MI, Stroke, HUA, CR</u>	0.85 (0.79, 0.92)	<0.0001	0.00009	Yes
	<u>-CVD, MI, Stroke</u>	0.80 (0.73, 0.88)	<0.00001	0.00001	Yes
	-CVD	1.05 (0.88, 1.25)	0.62	0.88	No

FDA-approved label for ezetimibe does not include ASCVD risk reduction!

# Consumer Reports Guide

## Interpreting 'Positive' ( $P < \alpha$ ) Trials

Rank	Quality	Quantity	Benefit-Risk	Trial
★★★★★	High	<ul style="list-style-type: none"> <li>• Large effect size</li> <li>• Statistically persuasive</li> </ul>	$B \gg R$	
★★★★	High	<ul style="list-style-type: none"> <li>• Modest effect size</li> <li>• Statistically persuasive</li> </ul>	$B >> R$	- FOURIER*
★★★	Modest	<ul style="list-style-type: none"> <li>• Large effect size</li> <li>• Statistically persuasive</li> </ul>	$B > R$	
★★	Modest	<ul style="list-style-type: none"> <li>• Small to modest effect size</li> <li>• Statistically not persuasive</li> </ul>	$B > R$	- IMPROVE-IT
★	Low	<ul style="list-style-type: none"> <li>• Small effect size</li> <li>• Statistically not persuasive</li> </ul>	$B = / < R$	

\*Limited f/u to reliably assess safety

\*Cost per MACE avoided over 2.2 years =  $\$14,000 \times 2.2 \times 67$  (NNT) =  $\$2,063,600$

# CVOT With PCSK9 Inhibitors

Trial	Type	Blind	Power	MDD ( $\delta$ )	Number of Events	Baseline LDL (mg/dL)	Follow-up (median)
<b>FOURIER</b> (N=27,564)	Evolocumab vs placebo (Superiority)	DB	90%	RR 0.85	1630	$\geq 70$	Planned: 43m Actual: 26m
<b>SPIRE-1</b> (N=16,817)	Bococizumab vs placebo (Superiority)	DB	90%	HR 0.80	844	$\geq 70$	Planned: 4.8y Actual: 7m N=346 events
<b>SPIRE-2</b> (N=10,621)	Bococizumab vs placebo (Superiority)	DB	90%	HR 0.75	508	$\geq 100$	Planned: 3.9y Actual: 12m N=403 events
<b>ODYSSEY</b> (N=18,000)	Alirocumab vs placebo (Superiority)	DB	90%	HR 0.85	1613	$\geq 70$	Planned: 2y (min) Actual:
<b>ORION-4</b> (N=15,000)	Inclisiran vs placebo	DB	90%	HR 0.85	~900	$\geq 100$	Planned: 4y (min) Actual:



# FOURIER Trial Design

27,564 high-risk, stable patients with established CV disease (prior MI, prior stroke, or symptomatic PAD)

Screening, Lipid Stabilization, and Placebo Run-in  
High or moderate intensity statin therapy ( $\pm$  ezetimibe)

LDL-C  $\geq$ 70 mg/dL or  
non-HDL-C  $\geq$ 100 mg/dL

RANDOMIZED  
DOUBLE BLIND

Evolocumab SC  
140 mg Q2W or 420 mg QM

Placebo SC  
Q2W or QM

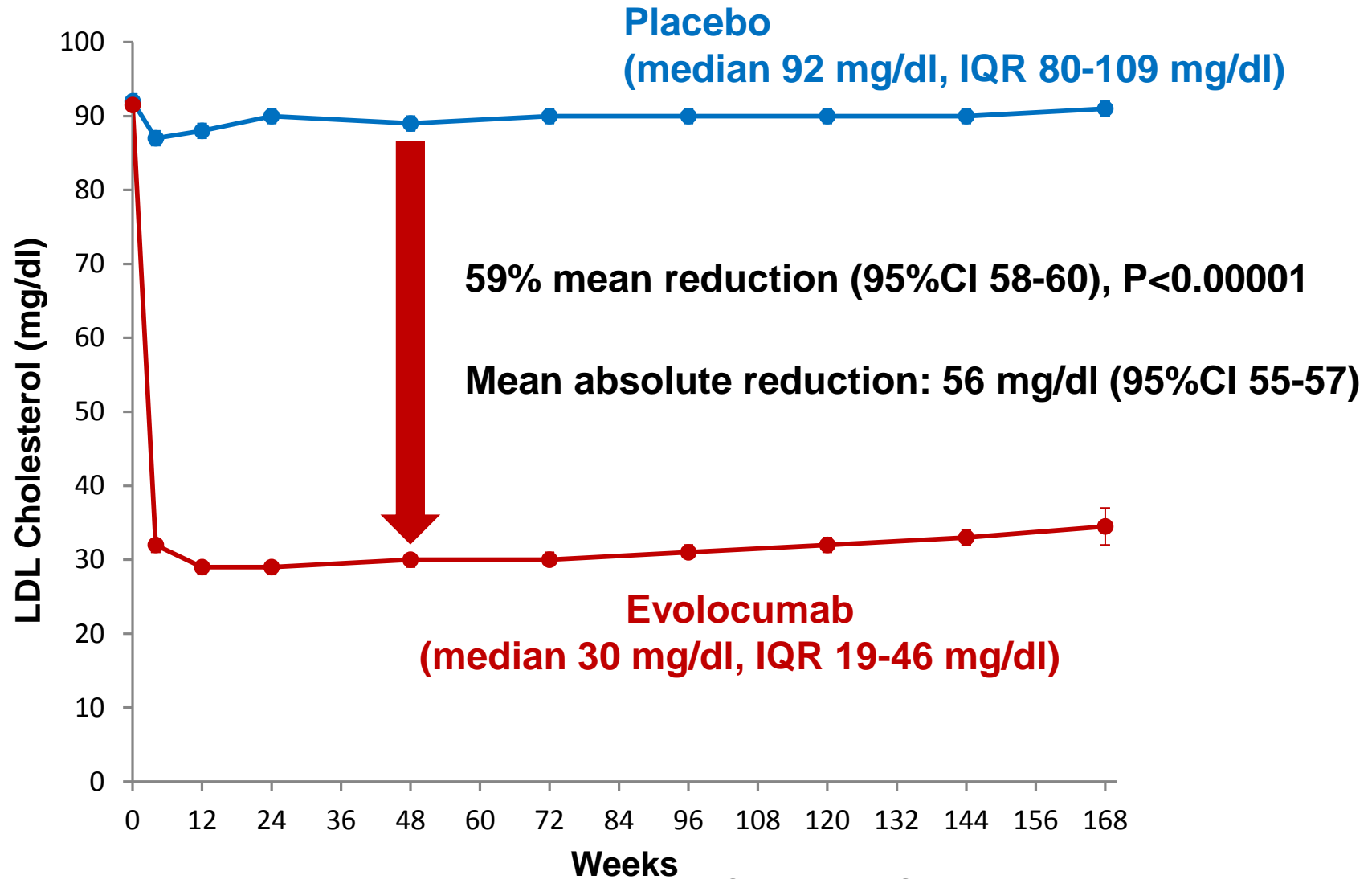
Follow-up Q 12 weeks

**PEP:** CV death, MI, stroke, hosp. for UA, or CR

**SEP:** CV death, MI or stroke

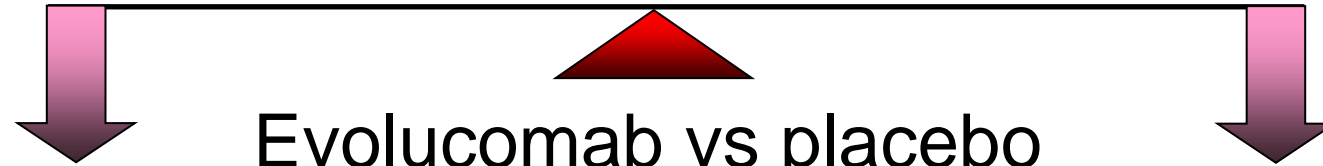
# FOURIER

## Impact on LDL Cholesterol



# Benefit-Risk Balance of Evolocumab (FOURIER)

1000 patients treated with Evolocumab for 2.2 years



**Benefit**

- **Prevent 15 MACE events**
  - 12 fewer MIs
  - 4 fewer strokes
  - 15 fewer revascularization

? *Types of MIs or strokes*

*55/1107 (4.97%) of MIs were fatal*

*64/469 (13.65%) of strokes were fatal*

**Harm**

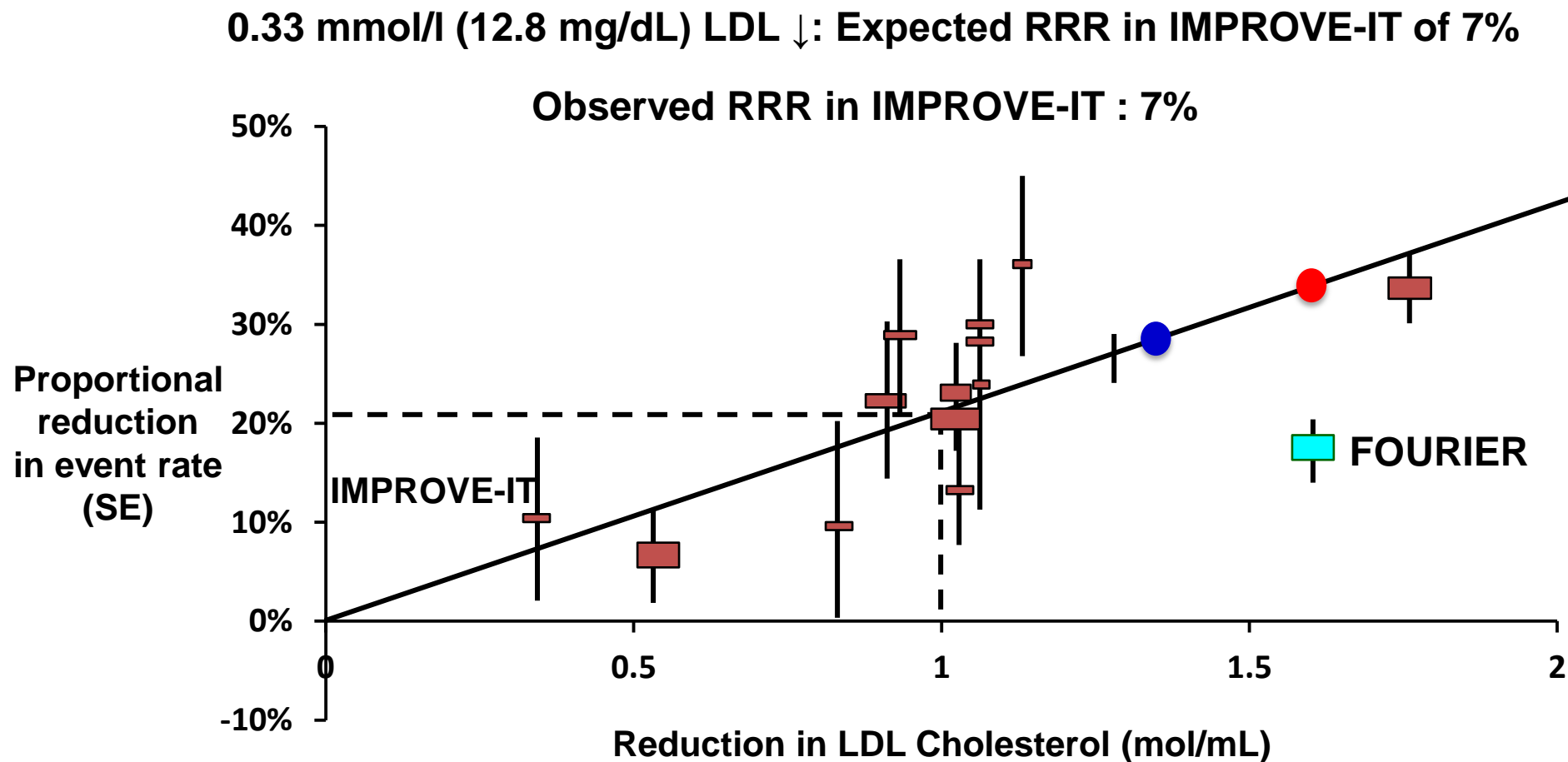
- **5 excess injection-site reaction**
- **No excess serious AEs**
  - No excess myopathy
  - No excess neurocognitive AE
  - No excess diabetes
  - No excess abnormal LFTs
  - No excess cataract

# CVOT With PCSK9 Inhibitors

Trial	Endpoint	Outcome		Median LDL-C (mg/dL)		% mean LDL, Δ
		RR (95% CI)	P value	Pre-Rx	Post-Rx	
<b>FOURIER</b> (N=27,564)	-CVD, MI, Stroke, HUA, CR -CVD, MI, Stroke -CVD	0.85 (0.79, 0.92) 0.80 (0.73, 0.88) 1.05 (0.88, 1.25)	<0.0001 <0.00001 0.62	92 (2.4mmol)	30 (48 wk) (0.78mmol)	-59 (48 wk) (1.62mmol)
<b>SPIRE-1</b> (N=16,817)	-CVD, MI, Stroke, HUA (UR) -CVD, MI, Stroke -CVD	0.99 (0.80, 1.22) 1.03 (0.82, 1.30) 1.20 (0.74, 1.95)	0.94 0.78 0.46	94	39 (14 wk) 46 (52 wk)	-61 (14 wk) -52 (52 wk)
<b>SPIRE-2</b> (N=10,621)	-CVD, MI, Stroke, HUA (UR) -CVD, MI, Stroke -CVD	0.79 (0.65, 0.97) 0.74 (0.60, 0.92) 0.82 (0.50, 1.36)	0.02 0.007 0.45	133	60 (14 wk) 77 (52 wk)	-57 (14 wk) -43 (52 wk)
<b>ODYSSEY</b> (N=18,000)	-CVD, MI, Stroke, HUA -CHD, HUA, ID-CR -ACM	NR	NR	NR	NR	NR

- Null effects in SPIRE-1, thereby refuting LDL hypothesis suggested by CTTC meta-analysis
- Bococizumab program terminated due to neutralizing antibodies attenuating LDL lowering

# Meta-Analysis of Statin Trials: 1 mmol/L Reduction in LDL-C Associated with 22% RRR in Major Vascular Events (CTTC)



Proportion risk reduction in IMPROVE-IT aligned with CTTC meta-analysis!

# CVOT With Ezetimibe (IMPROVE-IT)

## Relation of Outcome Benefit and LDL Reduction

LDL-C reduction in IMPROVE-IT: **16.8 mg/dL** (1yr), or **12.8 mg/dL** (1 yr with imputed values for missing data)

Outcome	CTTC MA Effects (RR/mmol/L LDL ↓)	Observed effect In IMPROVE-IT	Observed effect in IMPROVE-IT* (RR/mmol/L LDL ↓)	Observed effect in IMPROVE-IT** (RR/mmol/L LDL ↓)
<b>CTTC-EP</b>	0.78 (0.76-0.80)	0.93 (0.88, 0.98)	0.86	0.82
<b>All-cause death</b>	0.90 (0.87-0.93)	0.99 (0.91, 1.07)	0.98	0.97
<b>CV death</b>	0.86 (0.82-0.90)	1.00 (0.89, 1.13)	1.00	0.97
<b>Nonfatal MI</b>	<b>0.73</b> (0.70-0.77)	0.87 (0.80, 0.95)	<b>0.70</b>	<b>0.61</b>
<b>Total Stroke</b>	<b>0.84</b> (0.79-0.89)	0.86 (0.73, 1.00)	<b>0.68</b>	<b>0.58</b>
<b>CABG/PCI</b>	0.75 (0.72-0.79)	0.95 (0.89, 1.01)	0.88	0.85

Based on LDL-C reduction of \* 16.8 mg/dL or \*\*12.8 mg/dL (imputed values at 1yr) and the relative risks for clinical events per 1 mmol/L reduction estimated by the Cholesterol Treatment Trialists' Collaboration (CTTC, Lancet 2010)

CTTC composite endpoint: coronary heart death, nonfatal MI, stroke, or coronary revascularization

**Observed effects in IMPROVE-IT not consistently predicted by CTTC MA!**

# Validation of the LDL Hypothesis by IMPROVE-IT

## Treatment Effects in Subgroups

Cohort	$\Delta$ LDL-c, mg/dL (% D)	Placebo N (KM %, 7y)	Ezetimibe N (KM %, 7y)	HR (95% CI)	P value	P interaction
<b>Diabetes, Yes (N=4,933)</b>	-15.8 (-19%)	949 (45.51%)	824 (40.04%)	0.86 (0.78, 0.94)	0.001	0.021
<b>Diabetes, No (N=13,202)</b>	-13.6 (-14.9%)	1792 (30.84%)	1748 (30.16%)	0.98 (0.91, 1.04)	0.48	
<b>Age <math>\geq</math>75 years (N=2,798)</b>	-13.6 (-16%)	563 (47.60%)	454 (38.95%)	0.80 (0.70, 0.90)	0.0003	0.005
<b>Age &lt;75 years (N=15,346)</b>	-14.3 (-15.9%)	2179 (32.46%)	2118 (31.67%)	0.97 (0.91, 1.03)	0.35	

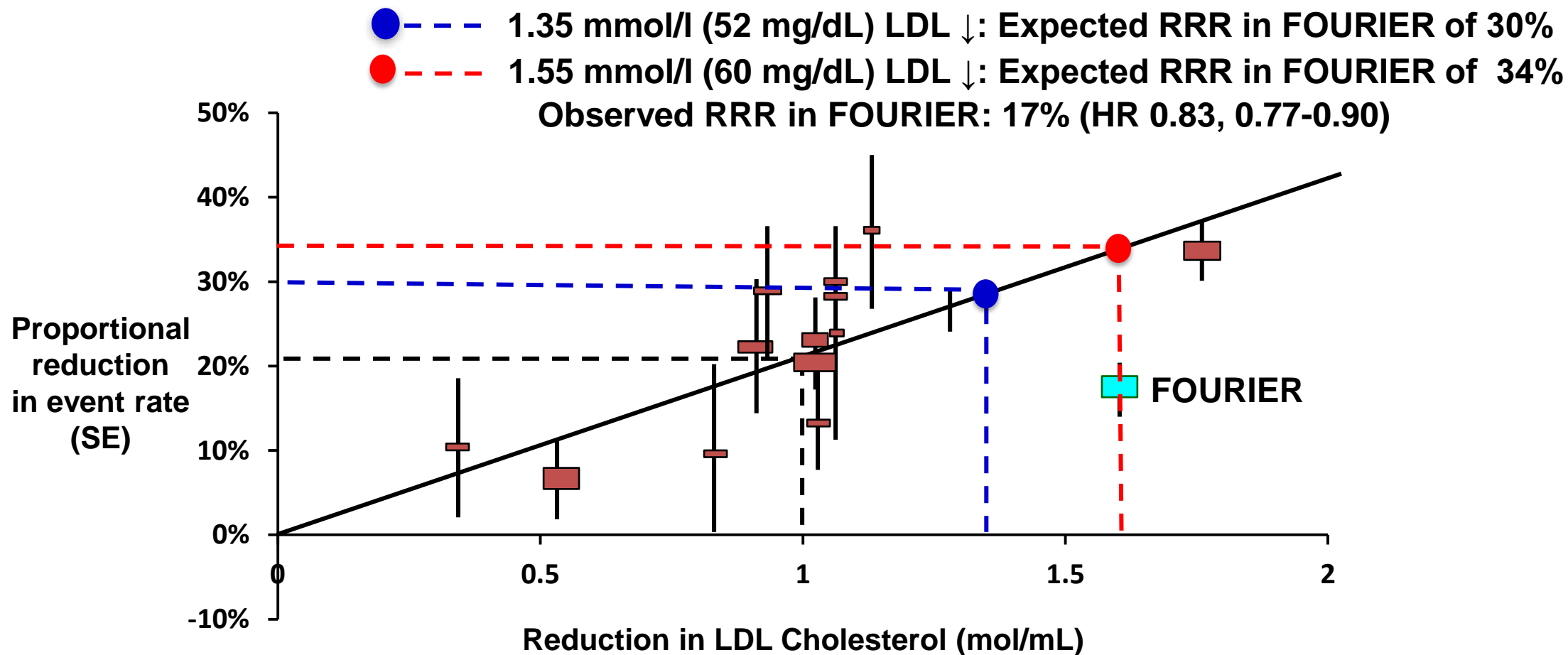
Changes in LDL-c are baseline minus time-weighted average LDL-C levels.

% change in LDL-c are shown in parentheses.

Interaction P values are not adjusted for multiple comparisons.

**A Clear Verdict or Probable Grounds for Appeal?**

# Meta-Analysis of Statin Trials: 1 mmol/L Reduction in LDL-C Associated with 22% RRR in Major Vascular Events (CTTC)



Proportion risk reduction in FOURIER about half that predicted by CTTC meta-analysis!



# CVOT With PCSK9 Inhibitor (FOURIER)

## Relation of Outcome Benefit and LDL Reduction

LDL-C reduction in FOURIER: 1.62 mmol/L or 62mg/dL (median), 1.45 mmol/L or 58 mg/dL (mean); 1.35 mmol/L or 52 mg/dL (mean with imputed values for missing data)

Outcome	CTTC MA Effects (RR/1mmol/L LDL ↓)	Expected effect based on CTTC MA* (1.35mmol/L LDL ↓)	Observed effect in FOURIER (HR)
<b>CTTC composite EP</b>	0.78 (0.76-0.80)	0.70 (0.68-0.73)	0.83 (0.77-0.90)
<b>All-cause death</b>	0.90 (0.87-0.93)	0.86 (0.84-0.91)	1.04 (0.91-1.19)
<b>CV death</b>	0.86 (0.82-0.90)	0.81 (0.76-0.86)	1.05 (0.88-1.25)
<b>MI</b>	0.73 (0.70-0.77)	0.64 (0.60-0.69)	0.73 (0.65-0.82)
<b>Stroke</b>	0.84 (0.79-0.89)	<b>0.78 (0.72-0.85)</b>	<b>0.79 (0.66-0.95)</b>
<b>Unstable angina</b>	NR	NR	0.99 (0.82-1.18)
<b>Revascularization</b>	0.75 (0.72-0.79)	0.66 (0.62-0.72)	0.78 (0.71-0.86)

\*Based on LDL-C reduction of 52 mg/dL (1.35 mmol/L with imputed values for missing data) and the relative risks for clinical events per 1 mmol/L reduction estimated by the Cholesterol Treatment Trialists' Collaboration (CTTC, Lancet 2010)

CTTC composite endpoint: coronary heart death, nonfatal MI, stroke, or coronary revascularization

**Observed effects in FOURIER (except for stroke) lower than predicted by CTTC meta-analysis!**

# CVOT With PCSK9 Inhibitor (FOURIER)

## Relation of Outcome Benefit and LDL Reduction

LDL-C reduction: 1.62 mmol/L or 62mg/dL (median), 1.45 mmol/L or 58 mg/dL (mean); 1.35 mmol/L or 52 mg/dL (mean with imputed values for missing data)  
 CTT Meta-analysis: Mean LDL ↓ of 1mmol = 22% RRR in MVE (RR 0.78, 0.76-0.80)

Outcome	Expected effect based on CTTC MA (RR)* (1.35mmol/L LDL ↓)	Expected effect based on CTTC MA (RR)** (1.55mmol/L LDL ↓)	Observed effect in FOURIER (HR)
<b>CTTC composite EP</b>	0.70 (0.68-0.73)	0.66 (0.63-0.69)	0.83 (0.77-0.90)
<b>All-cause death</b>	0.86 (0.84-0.91)	0.86 (0.81-0.89)	1.04 (0.91-1.19)
<b>CV death</b>	0.81 (0.76-0.86)	0.81 (0.75-0.86)	1.05 (0.88-1.25)
<b>MI</b>	0.64 (0.60-0.69)	0.58 (0.52-0.66)	0.73 (0.65-0.82)
<b>Stroke</b>	0.78 (0.72-0.85)	0.75 (0.67-0.93)	0.79 (0.66-0.95)
<b>Unstable angina</b>	NR	NR	0.99 (0.82-1.18)
<b>Revascularization</b>	0.66 (0.62-0.72)	0.61 (0.57-0.66)	0.78 (0.71-0.86)

Based on LDL-C reduction of 52 mg/dL (1.35 mmol/L with imputed values for missing data)\* or 60 mg/dL (1.55 mmol/L)\*\* and the relative risks for clinical events per 1 mmol/L reduction estimated by the Cholesterol Treatment Trialists' Collaboration (CTTC, Lancet 2010); CTTC composite endpoint: coronary heart death, nonfatal MI, stroke, or coronary revascularization

Observed effects in FOURIER (except for stroke) lower than predicted by CTTC meta-analysis!

# CVOT With PCSK9 Inhibitor (FOURIER)

## Relation of Outcome Benefit and LDL Reduction

LDL-C reduction in FOURIER: 1.62 mmol/L or 62mg/dL (median), 1.45 mmol/L or 58 mg/dL (mean); 1.35 mmol/L or 52 mg/dL (mean with imputed values for missing data)

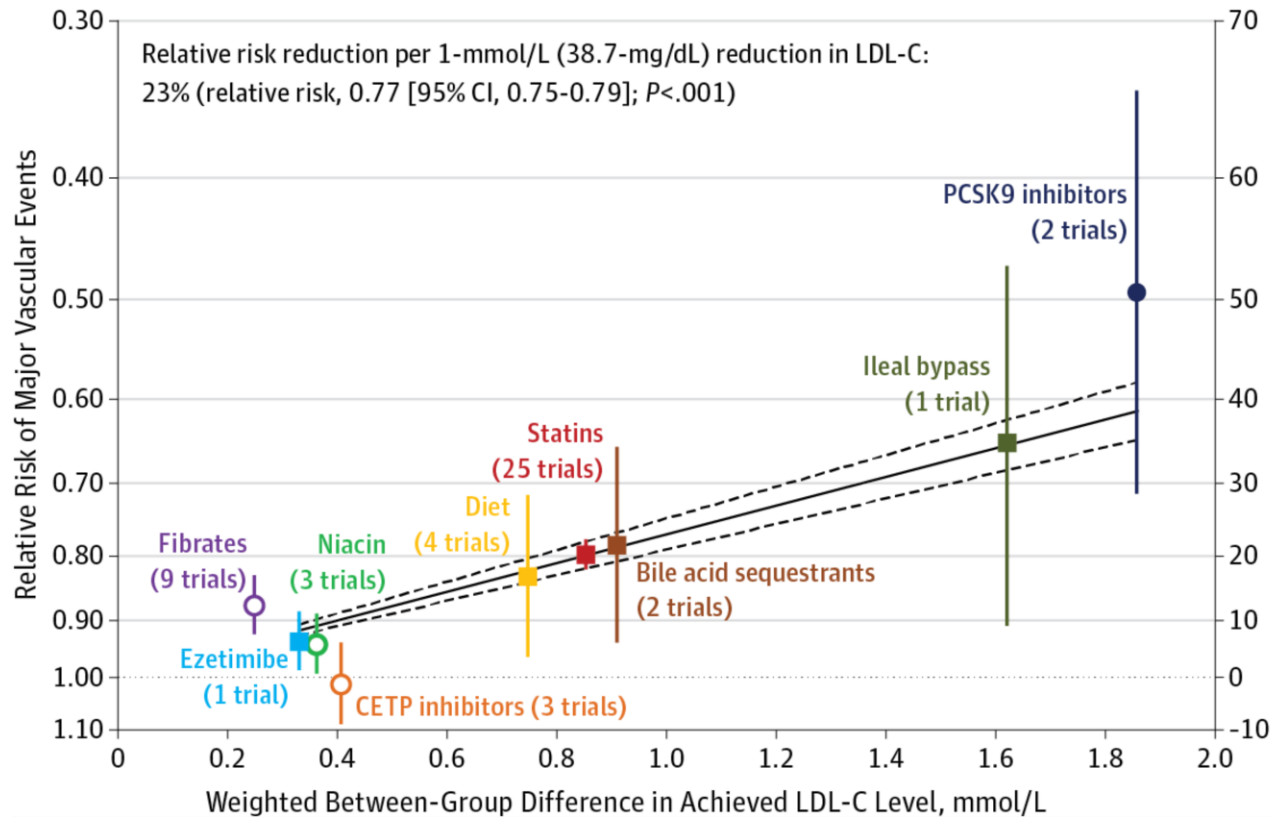
Outcome	*Earlier MA Effects (RR/1mmol/L LDL ↓)	Expected effect based on Earlier MA*	Observed effect in FOURIER (HR)
<b>All-cause death</b>	0.45 (0.23-0.86)	0.48 (0.27-0.85)	1.04 (0.91-1.19)
<b>CV death</b>	0.50 (0.23-1.10)	0.49 (0.23-1.07)	1.05 (0.88-1.25)
<b>MI</b>	0.49 (0.26-0.93)	0.49 (0.26-0.93)	0.73 (0.65-0.82)
<b>Stroke</b>	NR	NR	0.79 (0.66-0.95)
<b>Unstable angina</b>	0.61 (0.06-6.14)	0.51 (0.05-4.86)	0.99 (0.82-1.18)
<b>Revascularization</b>	NR	NR	0.78 (0.71-0.86)

\*Navarese EP, et al. *Ann Intern Med.* 2015. 24 trials (17: <6m, 2: 6-12m, 4: >1y), n=10159 LDL-C ↓ with PCSK9i: -47%

Observed effects in FOURIER substantially lower than predicted by earlier meta-analysis of 24 trials!

# Association Between Lowering LDL-C and Cardiovascular Risk Reduction Among Different Therapeutic Interventions

## A Systematic Review and Meta-analysis



### PCSK9 Trials

No. of Trials = 2 (ODYSSEY, OSLER)

Number of pts: 6806

Mean F/U = 1.2 yrs

$\Delta$ , LDL-C: 1.86 mmol/L

MVE, n=111

Pooled RR: 0.49 (0.34, 0.71)

**Pooled RR/mmol LDL: 0.74 (0.62, 0.82)**

**FOURIER RR/mmol LDL @1y: 0.90 (0.84-0.98)**

(LDL  $\downarrow$  = 1.35 mmol/L)

**FOURIER RR/mmol LDL @1y: 0.92 (0.86-0.98)**

(LDL  $\downarrow$  = 1.62 mmol/L)

MVE: cardiovascular death, acute myocardial infarction or other acute coronary syndrome, coronary revascularization, or stroke, when available

Observed effects in FOURIER lower than predicted by pooled analysis of ODYSSEY and OSLER

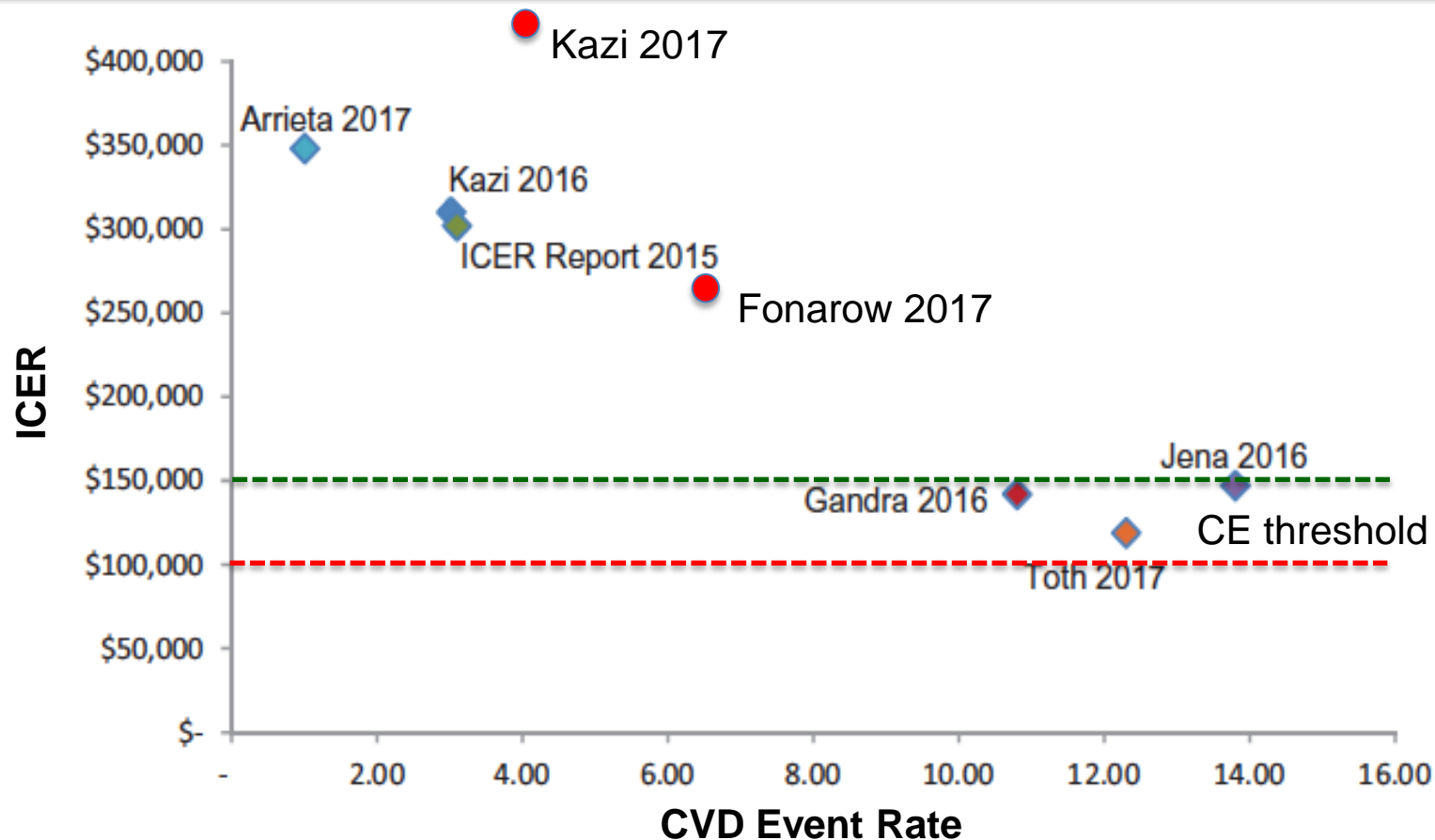
# Do PCSK-9 Inhibitors Provide Value?

## Modeling Exercises or Realistic Expectations!

Variable	ICER	Kazi 2016	Kazi 2017	Fonarow 2017
<b>CVD risk reduction</b>	Assumed benefit based on CTT Meta-analysis, etc	Assumed benefit based on CTT Meta-analysis, etc	Based on FOURIER	Based on FOURIER
<b>ICER (\$/QALY)</b>	<ul style="list-style-type: none"> <li>- \$290,000 (FH)</li> <li>- \$274,000 (ASCVD, SI)</li> <li>- \$302,000 (ASCVD, LDL&gt;70)</li> </ul>	<ul style="list-style-type: none"> <li>- \$503,000 (FH)</li> <li>- \$414,000 (ASCVD)</li> </ul>	<ul style="list-style-type: none"> <li>- \$450,000</li> <li>- \$1,795,000 (no mortality benefit)</li> </ul>	<ul style="list-style-type: none"> <li>- \$268,637 (CV event=6.4/100PY)</li> <li>- \$413,579 (CV event = 4.2/100PY)</li> </ul>
<b>Discount to meet CE threshold (WTP)</b>	<ul style="list-style-type: none"> <li>- 60-63%; \$5300-5700 (\$100K)</li> <li>- 42-47%; \$7600-8300 (\$150K)</li> <li>- \$2177; 85% (VBP)</li> </ul>	<ul style="list-style-type: none"> <li>68%; \$4536 (\$100K)</li> </ul>	<ul style="list-style-type: none"> <li>71%; &lt;\$4125 (\$100K)</li> </ul>	<ul style="list-style-type: none"> <li>- 48%; \$7623 (\$100K)</li> <li>- 43%; \$9669 (\$150K)</li> </ul>

Cost per MACE avoided over 2.2 years = \$14,542 (annual cost) x 2.2 (yrs) x 67 (NNT) = \$2,143,491

# Why Published Studies of Cost-effectiveness of PCSK-9 inhibitors Yield such Markedly Different Results?



Inverse relation between ICER and baseline CVD event rate

## Key determinants:

### 1. CVD event rate

- RWD (observational, administrative database) vs RCT or FR model
- First vs recurrent events
- Hard (MACE) vs soft (MACE + UA + CR) events

### 2. CVD risk reduction and utility

- CTT meta-analysis 22% RRR in fatal/nonfatal CVE per 1mmol/L LDL ↓ vs RCT data (15-20% RRR in nonfatal CVE)

### 3. Price discount

- CE threshold met at >70% discount

### 4. Sponsor (usually favorable) vs independent (not favorable)

# Outcomes-Based Pricing

## The Illusion of Money-Back Guarantee

Events = PEP of FOURIER (CVD, MI, Stroke, hospitalization for USAP, coronary revascularization)

Placebo annual event rate: 5.2% (11.3%/2.2)

Treatment effect with PCSK9i = 15% RRR

Cost of PCSK9i = \$14.5K per year

For every 1000 patients, 52 will develop CV events without PCSK9i at 1 year

Events prevented by PCSK9i =  $52 \times 0.15 = 8$  per 1000

Events occurring on PCSK9i = 44 per 1000

Cost of treating 1000 patients on PCSK9i =  $\$14.5K \times 1000 = \$14.5M$

Refund for 44 events occurring on PCSK9i =  $\$14.5K \times 44 = \$638,000$

% refund =  $\$638,000 / \$14,500,500 = 4.4\%$

Number of adults with ASCVD in the US = 23.5M

Patients eligible for PCSK9i =  $0.14 \times 23.5M = 3.29M$

Cost after rebate = \$9300 per year

Cost of treating 3.29M =  $\$9300 \times 3.29M = \$30.6B$

Refund from Amgen =  $\$30.6B \times 0.044 = \$1.35B$

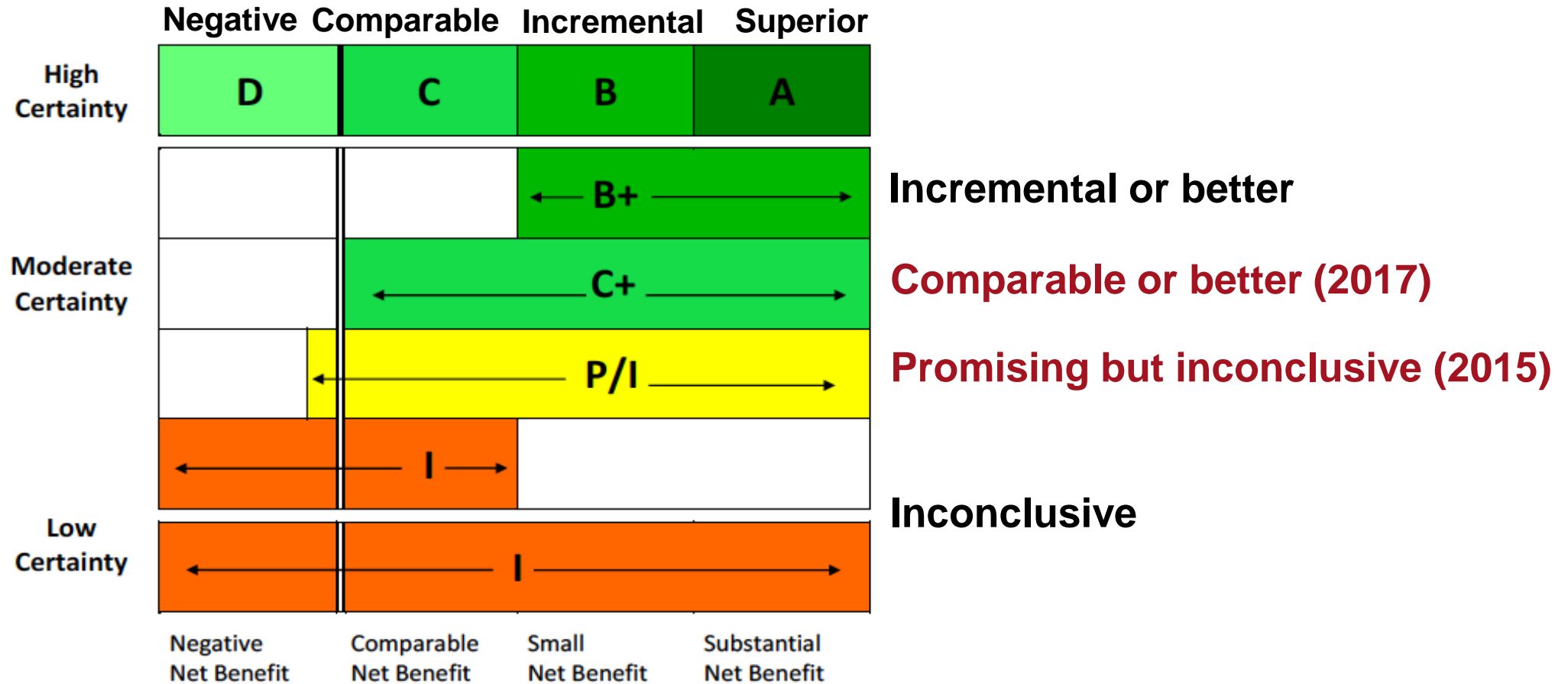
Total cost after rebate and refund = \$29.25B

3.29 million people (out of a total of 23.5 million people with heart disease) would need a PCSK9 inhibitor @ a cost of \$29 billion per year (after rebates and refunds for those with events). Is this good value for money?



# ICER Evidence Rating Matrix

## Comparative Clinical Effectiveness for PCSK9 Inhibitor (Evolocumab)



<https://icer-review.org/wp-content/uploads/2016/01/Final-Report-for-Posting-11-24-15-1.pdf>  
 ICER\_PCSK9\_NEU-CLINICAL\_061317.pdf



# Evolocumab and CV Outcomes in FOURIER

## Issues for Discussion

- Study powered for 15% RRR in MACE, not 34% RRR predicted by CTTC regression!
- Observed events higher than expected leading to shorter follow up which might have attenuated treatment benefit (event-driven trial without fixed time of f/u)
- 3-year KM estimates of 2% ARR not reliable: based on 5% of subjects (1,375/27,564)
- Landmark analyses based on censoring of fatal events, not MACE events
- CV risk reduction lower than predicted by CTTC meta-analysis or Ph2/3 PCSK9i trials
- Cost-effectiveness models based on the assumption that mortality benefit will emerge at longer follow (not supported by landmark analysis of FOURIER >1 y or IMPROVE-IT where no mortality benefit seen at 7 years)
- 50-70% price discount to meet CE threshold (\$100-150K/QALY); 85% discount for value-based pricing

# PCSK9 Inhibitors for Mitigating CV Risk

## Final Observations

- **Conceptual advance (Yes)**

Gene discovery (2003) leading to targeted therapy approval in 12 years (2015)!

- **Therapeutic advance (?)**

- NNT of 67 for MACE over 2.2y without mortality benefit at a cost of \$2.14M per MACE

- Cost & affordability as important as science for true therapeutic advance

- **Validation of LDL hypothesis (1mmol/L LDL ↓ = 22% RRR in MVE) (No)**

- For 1.55 mmol/L (60mg/dL) LDL ↓, expected RRR of 34% vs observed RRR of 17%

- Does this confirm or refute the LDL hypothesis?

- Study powered for 15% RRR in MACE, not 34% RRR predicted by CTTC regression!

“The aim of science is not only to  
open the door to endless wisdom  
but also to put a limit to endless error”

*Galileo*